

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

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JUL 12 2017

S.D. SEC. OF STATE

1167139

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

July 10, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Town of Conde
\$2,333,000 Drinking Water Borrower Bond, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

City of Conde
\$2,333,000 Borrower Bond
dated June 29, 2017

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JUL 12 2017

S.D. SEC. OF STATE

1167139

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Conde
2. Designation of issue: Borrower Bond.
3. Date of issue: June 29, 2017
4. Purpose of issue: Drinking Water Distribution & Storage System Improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$2,333,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 29th day of June 2017.


By: Julie Bruckner
Its: Finance Officer

\$2,333,000
City of Conde
Drinking Water Borrower Bond, Series 2017

Dated Jun 29, 2017

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2019			\$111,692.37	\$111,692.37	111,692	
11/15/2019	\$23,171.98	2.250	\$13,123.12	\$36,295.10		147,987
02/15/2020	\$23,302.32	2.250	\$12,992.78	\$36,295.10		
05/15/2020	\$23,433.40	2.250	\$12,861.71	\$36,295.10		
08/15/2020	\$23,565.21	2.250	\$12,729.89	\$36,295.10	145,180	
11/15/2020	\$23,697.76	2.250	\$12,597.34	\$36,295.10		145,180
02/15/2021	\$23,831.06	2.250	\$12,464.04	\$36,295.10		
05/15/2021	\$23,965.11	2.250	\$12,329.99	\$36,295.10		
08/15/2021	\$24,099.92	2.250	\$12,195.19	\$36,295.10	145,180	
11/15/2021	\$24,235.48	2.250	\$12,059.62	\$36,295.10		145,180
02/15/2022	\$24,371.80	2.250	\$11,923.30	\$36,295.10		
05/15/2022	\$24,508.90	2.250	\$11,786.21	\$36,295.10		
08/15/2022	\$24,646.76	2.250	\$11,648.35	\$36,295.10	145,180	
11/15/2022	\$24,785.40	2.250	\$11,509.71	\$36,295.10		145,180
02/15/2023	\$24,924.81	2.250	\$11,370.29	\$36,295.10		
05/15/2023	\$25,065.02	2.250	\$11,230.09	\$36,295.10		
08/15/2023	\$25,206.01	2.250	\$11,089.10	\$36,295.10	145,180	
11/15/2023	\$25,347.79	2.250	\$10,947.31	\$36,295.10		145,180
02/15/2024	\$25,490.37	2.250	\$10,804.73	\$36,295.10		
05/15/2024	\$25,633.76	2.250	\$10,661.35	\$36,295.10		
08/15/2024	\$25,777.95	2.250	\$10,517.16	\$36,295.10	145,180	
11/15/2024	\$25,922.95	2.250	\$10,372.16	\$36,295.10		145,180
02/15/2025	\$26,068.76	2.250	\$10,226.34	\$36,295.10		
05/15/2025	\$26,215.40	2.250	\$10,079.70	\$36,295.10		
08/15/2025	\$26,362.86	2.250	\$9,932.24	\$36,295.10	145,180	
11/15/2025	\$26,511.15	2.250	\$9,783.95	\$36,295.10		145,180
02/15/2026	\$26,660.28	2.250	\$9,634.83	\$36,295.10		
05/15/2026	\$26,810.24	2.250	\$9,484.86	\$36,295.10		
08/15/2026	\$26,961.05	2.250	\$9,334.05	\$36,295.10	145,180	
11/15/2026	\$27,112.71	2.250	\$9,182.40	\$36,295.10		145,180
02/15/2027	\$27,265.21	2.250	\$9,029.89	\$36,295.10		
05/15/2027	\$27,418.58	2.250	\$8,876.52	\$36,295.10		
08/15/2027	\$27,572.81	2.250	\$8,722.29	\$36,295.10	145,180	
11/15/2027	\$27,727.91	2.250	\$8,567.20	\$36,295.10		145,180
02/15/2028	\$27,883.88	2.250	\$8,411.23	\$36,295.10		
05/15/2028	\$28,040.72	2.250	\$8,254.38	\$36,295.10		
08/15/2028	\$28,198.45	2.250	\$8,096.65	\$36,295.10	145,180	
11/15/2028	\$28,357.07	2.250	\$7,938.03	\$36,295.10		145,180
02/15/2029	\$28,516.58	2.250	\$7,778.53	\$36,295.10		
05/15/2029	\$28,676.98	2.250	\$7,618.12	\$36,295.10		
08/15/2029	\$28,838.29	2.250	\$7,456.81	\$36,295.10	145,180	
11/15/2029	\$29,000.51	2.250	\$7,294.60	\$36,295.10		145,180
02/15/2030	\$29,163.64	2.250	\$7,131.47	\$36,295.10		
05/15/2030	\$29,327.68	2.250	\$6,967.42	\$36,295.10		
08/15/2030	\$29,492.65	2.250	\$6,802.46	\$36,295.10	145,180	
11/15/2030	\$29,658.54	2.250	\$6,636.56	\$36,295.10		145,180
02/15/2031	\$29,825.37	2.250	\$6,469.73	\$36,295.10		
05/15/2031	\$29,993.14	2.250	\$6,301.96	\$36,295.10		
08/15/2031	\$30,161.85	2.250	\$6,133.25	\$36,295.10	145,180	
11/15/2031	\$30,331.51	2.250	\$5,963.59	\$36,295.10		145,180
02/15/2032	\$30,502.13	2.250	\$5,792.98	\$36,295.10		
05/15/2032	\$30,673.70	2.250	\$5,621.40	\$36,295.10		
08/15/2032	\$30,846.24	2.250	\$5,448.86	\$36,295.10	145,180	
11/15/2032	\$31,019.75	2.250	\$5,275.35	\$36,295.10		145,180
02/15/2033	\$31,194.24	2.250	\$5,100.87	\$36,295.10		
05/15/2033	\$31,369.71	2.250	\$4,925.40	\$36,295.10		

08/15/2033	\$31,546.16	2.250	\$4,748.94	\$36,295.10	145,180	
11/15/2033	\$31,723.61	2.250	\$4,571.50	\$36,295.10		145,180
02/15/2034	\$31,902.05	2.250	\$4,393.05	\$36,295.10		
05/15/2034	\$32,081.50	2.250	\$4,213.60	\$36,295.10		
08/15/2034	\$32,261.96	2.250	\$4,033.14	\$36,295.10	145,180	
11/15/2034	\$32,443.43	2.250	\$3,851.67	\$36,295.10		145,180
02/15/2035	\$32,625.93	2.250	\$3,669.18	\$36,295.10		
05/15/2035	\$32,809.45	2.250	\$3,485.65	\$36,295.10		
08/15/2035	\$32,994.00	2.250	\$3,301.10	\$36,295.10	145,180	
11/15/2035	\$33,179.59	2.250	\$3,115.51	\$36,295.10		145,180
02/15/2036	\$33,366.23	2.250	\$2,928.88	\$36,295.10		
05/15/2036	\$33,553.91	2.250	\$2,741.19	\$36,295.10		
08/15/2036	\$33,742.66	2.250	\$2,552.45	\$36,295.10	145,180	
11/15/2036	\$33,932.46	2.250	\$2,362.65	\$36,295.10		145,180
02/15/2037	\$34,123.33	2.250	\$2,171.78	\$36,295.10		
05/15/2037	\$34,315.27	2.250	\$1,979.83	\$36,295.10		
08/15/2037	\$34,508.29	2.250	\$1,786.81	\$36,295.10	145,180	
11/15/2037	\$34,702.40	2.250	\$1,592.70	\$36,295.10		145,180
02/15/2038	\$34,897.60	2.250	\$1,397.50	\$36,295.10		
05/15/2038	\$35,093.90	2.250	\$1,201.20	\$36,295.10		
08/15/2038	\$35,291.31	2.250	\$1,003.80	\$36,295.10	145,180	
11/15/2038	\$35,489.82	2.250	\$805.28	\$36,295.10		145,180
02/15/2039	\$35,689.45	2.250	\$605.65	\$36,295.10		
05/15/2039	\$35,890.20	2.250	\$404.90	\$36,295.10		
08/15/2039	\$36,092.09	2.250	\$203.02	\$36,295.10	145,180	
11/15/2039	\$0.00	0.000	\$0.00	\$0.00		108,885
02/15/2040	\$0.00	0.000	\$0.00	\$0.00		
05/15/2040	\$0.00	0.000	\$0.00	\$0.00		
08/15/2040	\$0.00	0.000	\$0.00	\$0.00	0	
11/15/2040	\$0.00	0.000	\$0.00	\$0.00		0
02/15/2041	\$0.00	0.000	\$0.00	\$0.00		
05/15/2041	\$0.00	0.000	\$0.00	\$0.00		
08/15/2041	\$0.00	0.000	\$0.00	\$0.00	0	
11/15/2041	\$0.00	0.000	\$0.00	\$0.00		0
02/15/2042	\$0.00	0.000	\$0.00	\$0.00		
05/15/2042	\$0.00	0.000	\$0.00	\$0.00		
08/15/2042	\$0.00	0.000	\$0.00	\$0.00	0	
11/15/2042	\$0.00	0.000	\$0.00	\$0.00		0
02/15/2043	\$0.00	0.000	\$0.00	\$0.00		
05/15/2043	\$0.00	0.00	\$0.00	\$0.00		
08/15/2043	\$0.00	0.00	\$0.00	\$0.00	0	
11/15/2043	\$0.00	0.00	\$0.00	\$0.00		0
02/15/2044	\$0.00	0.00	\$0.00	\$0.00		
05/15/2044	\$0.00	0.00	\$0.00	\$0.00		
08/15/2044	\$0.00	0.00	\$0.00	\$0.00	0	
11/15/2044	\$0.00	0.00	\$0.00	\$0.00		0
02/15/2045	\$0.00	0.00	\$0.00	\$0.00		
05/15/2045	\$0.00	0.00	\$0.00	\$0.00		
08/15/2045	\$0.00	0.00	\$0.00	\$0.00	0	
11/15/2045	\$0.00	0.00	\$0.00	\$0.00		0
02/15/2046	\$0.00	0.00	\$0.00	\$0.00		
05/15/2046	\$0.00	0.00	\$0.00	\$0.00		
08/15/2046	\$0.00	0.00	\$0.00	\$0.00	0	
11/15/2046	\$0.00	0.00	\$0.00	\$0.00		0
02/15/2047	\$0.00	0.00	\$0.00	\$0.00		
05/15/2047	\$0.00	0.00	\$0.00	\$0.00		
08/15/2047	\$0.00	0.00	\$0.00	\$0.00	0	
11/15/2047	\$0.00	0.00	\$0.00	\$0.00		0
02/15/2048	\$0.00	0.00	\$0.00	\$0.00		
05/15/2048	\$0.00	0.00	\$0.00	\$0.00		
08/15/2048	\$0.00	0.00	\$0.00	\$0.00	0	
11/15/2048	\$0.00	0.00	\$0.00	\$0.00		0
02/15/2049	\$0.00	0.00	\$0.00	\$0.00		

05/15/2049	\$0.00	0.00	\$0.00	\$0.00		
08/15/2049	\$0.00	0.00	\$0.00	\$0.00	0	0
	\$2,333,000.00		\$682,300.74	\$3,015,300.74	\$3,015,301	\$3,015,301